



Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

6th August 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 544066

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: SUNCLAY

Dear Sir / Madam,

Subject : Outcome of the Board Meeting - Unaudited Standalone and Consolidated financial results for the quarter ended 30th June 2025 (Limited Reviewed)

Ref. : Our letter dated 8th July 2025

In terms of the provisions of Regulation 30 (read with Part A of Schedule III) and Regulations 33 and 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), the Board of Directors at its meeting held today, have *inter-alia*, approved the unaudited financial results (both Standalone and Consolidated) of the Company for the quarter ended 30th June 2025. In terms of Regulations 30 and 51 of the Listing Regulations, we are enclosing a copy of the same for your information and records.

Pursuant to Regulations 33 and 52 of the Listing Regulations, Limited Review Report for unaudited Standalone and Consolidated financial results is enclosed.

Further, we also enclose the following:

1. Ratios in terms of Regulation 52 (4) of the Listing Regulations;
2. A statement in terms of Regulations 52(7) and 52 (7A) of the Listing Regulations;
3. Security Cover Certificate in terms of Regulation 54 of the Listing Regulations, in the prescribed format;
4. Press release issued by the Company

The above financial results have been duly approved by the Board of Directors at its meeting held today which commenced at 11.45 A.M. and concluded at 12.35 P.M.

This may kindly be taken on your records.

Thanking you.

Yours faithfully,

For **Sundaram-Clayton Limited**

P D Dev Kishan
Company Secretary
Encl.: a/a

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors,
Sundaram-Clayton Limited
(formerly known as Sundaram-Clayton DCD Limited)

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Sundaram-Clayton Limited** (formerly known as Sundaram-Clayton DCD Limited) (the 'Company'), for the Quarter ended June 30, 2025 (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the 'Listing Regulations').
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for Raghavan, Chaudhuri & Narayanan

Chartered Accountants

Firm Regn. No: 007761S

V Sathyanarayanan

Partner

Membership No. 027716

UDIN: 25027716BMIINO7725

Date: August 6, 2025

Place: Chennai





SUNDARAM-CLAYTON LIMITED

(Formerly known as Sundaram-Clayton DCD Limited)

Regd office: "Chaitanya", No. 12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006
Tel : 044-2833 2115, Website : www.sundaram-clayton.com Email : corpsec@sundaramclayton.com
CIN : L51100TN2017PLC118316

Additional disclosures as per Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**Pursuant to Non-Convertible Debentures of SUNDARAM-CLAYTON LIMITED being listed, below are the details on a standalone basis as per listing regulations :**

Particulars	Quarter Ended			Year ended
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
	(Unaudited)			(Audited)
Net Debt to Equity : (no. of times) [Refer note (i)]	0.75	0.75	1.40	0.75
Debt service coverage ratio (no. of times) [Refer note (ii)]*	1.30	3.59	2.35	0.69
Interest service coverage ratio (no. of times) [Refer note (iii)]	3.53	4.53	4.38	4.06
Outstanding Debt - Rs. In Crores	1,078.87	1,061.52	1,144.02	1,061.52
Outstanding redeemable preference shares (Qty) - Nos	-	-	8,73,032	-
Outstanding redeemable preference shares - Rs. In Crores	-	-	0.87	-
Capital Redemption Reserve	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE
Debenture Redemption Reserve	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE
Securities Premium (net of issue expenses) - Rs. In Crores	382.09	382.09	-	382.09
Net Worth - Rs. In Crores (Refer note (iv))	1,437.86	1,424.08	813.49	1,424.08
Net profit after tax - Rs. In Crores	17.01	209.48	17.13	257.92
Earnings per share - Rs Per share (Basic & Diluted - Not annualised)	7.72	99.27	8.47	122.23
Current ratio (no. of times) [Refer note (v)]	0.69	0.78	0.68	0.78
Long term debt to working capital (no. of times) [Refer note (vi)]	-	-	-	-
Bad debts to Accounts receivable ratio (no. of times) [Refer note (vii)]	-	-	-	-
Current liability ratio (no. of times) [Refer note (viii)]	0.60	0.57	0.66	0.57
Total debts to Total assets ratio (no. of times) [Refer note (ix)]	0.35	0.35	0.43	0.35
Debtors Turnover (no. of times) [Refer note (x)]	6.37	7.65	5.93	6.54
Inventory Turnover (no. of times) [Refer note (xi)]	2.82	3.35	3.57	3.56
Operating Margin in % [Refer note (xii)]	15.53	16.65	10.31	13.44
Net Profit Margin in % [Refer note (xiii)]	3.85	6.33	3.12	4.27
Credit rating issued by CRISIL for NCD	AA-/ Negative			
Previous due dates for payment of interest / principal	16.08.2024			
Next due date for payment of interest for NCD	18.08.2025			

Notes:

(i) Net Debt to Equity - [(Total borrowings - Cash and cash equivalents) / Equity (including profit from exceptional item)]

(ii) Debt service coverage ratio - (Earnings before Tax , Exceptional item, Depreciation and Interest on non current borrowings) / (Interest on non current borrowings + Principal repayment of Long term borrowings made during the period)

*This ratio for the year ended 31 March 2025 considers prepayment of term loans Rs.244.21 Crores made from Proceeds of QIP.

(iii) Interest service coverage ratio - (Earnings before Tax , Exceptional item , Depreciation and Interest) / (Interest)

(iv) Networth - Rs. In Crores - Networth as per Section 2(57) of the Companies Act, 2013.

(v) Current ratio - [Current Assets / Current Liabilities]

(vi) Long term debt to working capital - [Non Current borrowings/(Current Asset - Current Liabilities including current maturity of Long term borrowing)]

(vii) Bad debts to Accounts receivable ratio - [Bad debts written off / Trade Receivables]

(viii) Current liability ratio - [Current Liability / Total Liability]

(ix) Total debts to Total assets - [(Non current borrowing including current maturity + Current borrowing) / Total Assets]

(x) Debtors Turnover - [Annualised Turnover / Average Debtors]

(xi) Inventory Turnover - [Annualised Cost of goods sold / Average Inventory]

(xii) Operating Margin - [Operating EBITDA / Turnover]

(xiii) Net Profit Margin - [Net profit before exceptional items / Turnover]

(xiv) The Company has maintained asset cover sufficient to discharge the principal amount at all times for the unsecured non-convertible debt securities issued.

FOR SUNDARAM-CLAYTON LIMITED**R Gopalan
Chairman**

Date : 6th August 2025



Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Review Report to
The Board of Directors,
Sundaram-Clayton Limited
(Formerly known as Sundaram-Clayton DCD Limited)

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of **Sundaram-Clayton Limited** (formerly known as Sundaram-Clayton DCD Limited) (the 'Holding Company'), its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), and its associate for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

The Statement includes the results of the entities enumerated in Annexure -1.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the considerations of the review report of other auditor referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



RAGHAVAN, CHAUDHURI & NARAYANAN

Chartered Accountants

*Second Floor, Casa Capitol,
Wood Street, Asboke Nagar,
Bangalore - 560 025.
Phone : 2556 7578 /
2551 4771 / 4140 4830*

5. We did not review the interim financial information of 5 subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total revenues of Rs. 79.67 Crores, total net loss after tax of Rs. 75.45 Crores, total comprehensive loss of Rs. 75.45 Crores, for the quarter ended June 30, 2025. This financial information has been reviewed by other auditor's whose report has been furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

6. The consolidated unaudited financial results include the interim financial information of 3 subsidiaries which have not been reviewed by their auditors and are based solely on management certified accounts, whose interim financial information reflect total revenues of Rs. 2.67 crores, total losses after tax of Rs. 0.12 crores and total comprehensive loss of Rs. 0.12 crores, for the quarter ended June 30, 2025. The consolidated unaudited interim financial results also include the Group's share of Net Profit amounting to Rs. 0.12 crores and total comprehensive income of Rs. 0.12 crores for the quarter ended June 30, 2025 respectively, as considered in the consolidated unaudited interim financial results, in respect of One associate based on their interim financial information which have not been reviewed by their auditors and are based solely on their management certified accounts. According to the information and explanations given to us by the Management, this financial information is not material to the Group.

Our conclusion on the statement is not modified in respect of the above matter.

7. 7 subsidiaries are located outside India whose financial information have been prepared in accordance with accounting principles generally accepted in their respective countries. The Parent Company's Management has converted this financial information to Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India from accounting principles generally accepted in their countries. We have reviewed these conversion adjustments made by the Company's Management. Our conclusion in so far as it relates to such subsidiaries, is based on the aforesaid conversion adjustments prepared by the Company's Management and reviewed by us.

Our conclusion on the statement is not modified in respect of the above matter.

for **Raghavan, Chaudhuri & Narayanan**

Chartered Accountants

Firm Regn. No. 007761S


V Sathyanarayanan

Partner

Membership No. 027716



UDIN: 25027716BMIINP1869

Date: August 6, 2025

Place: Chennai

RAGHAVAN, CHAUDHURI & NARAYANAN

Chartered Accountants

*Second Floor, Casa Capitol,
Wood Street, Ashoknagar,
Bangalore - 560 025.
Phone : 2556 7578 /
2551 4771 / 4140 4830*

Annexure-1

List of Subsidiaries

- 1 Sundaram Holding USA Inc, Delaware, USA (Wholly Owned Subsidiary)
- 2 Sundaram – Clayton (USA) Limited, USA (Wholly Owned Subsidiary)
- 3 Sundaram – Clayton GmbH, Germany (Wholly Owned Subsidiary)
- 4 SCL Properties Private Limited, Chennai (Wholly Owned Subsidiary)

1 Wholly Owned Subsidiaries of Sundaram Holding USA Inc

- I Green Hills Land Holding LLC, South Carolina, USA
- II Component Equipment Leasing LLC, South Carolina, USA
- III Sundaram – Clayton (USA) LLC, South Carolina, USA
- IV Premier Land Holding LLC, South Carolina, USA

List of Associates

- 1 Sundram Non-Conventional Energy Systems Limited, Chennai



STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2025

(Rs. in Crores)

S.No.	Particulars	Quarter Ended			Year Ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		(Unaudited)			(Audited)
1	Income				
	a) Revenue from operations	511.64	586.92	580.43	2,259.30
	b) Other income	3.68	12.75	4.52	23.93
	Total Income	515.32	599.67	584.95	2,283.23
2	Expenses				
	a) Cost of materials consumed	240.58	284.15	326.12	1,159.28
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	15.82	33.91	(14.57)	23.62
	c) Employee benefit expenses	107.60	100.93	99.89	390.67
	d) Finance Costs	26.25	23.93	26.19	103.64
	e) Depreciation and amortisation expense	45.81	49.20	38.11	173.11
	f) Other expenses	131.45	136.57	159.23	591.09
	Total Expenses	567.51	628.69	634.97	2,441.41
3	Profit / (Loss) before Share of Profit/(Loss) of associates and Exceptional Items (1-2)	(52.19)	(29.02)	(50.02)	(158.18)
4	Share of profit/(loss) of Associates	0.12	0.06	0.09	0.36
5	Profit / (Loss) before Exceptional items (3+4)	(52.07)	(28.96)	(49.93)	(157.82)
6	Exceptional Items - Gain / (Loss)	-	207.99	-	196.69
7	Profit / (Loss) after Exceptional items before tax (5+6)	(52.07)	179.03	(49.93)	38.87
8	Tax expense				
	a) Current tax	5.28	38.20	4.87	54.46
	b) Deferred Tax	0.41	(2.72)	1.05	(4.94)
	Total tax expense	5.69	35.48	5.92	49.52
9	Profit/(loss) for the Period (7-8)	(57.76)	143.55	(55.85)	(10.65)
10	Other Comprehensive Income (net of tax)				
	a) Items that will not be reclassified to profit or loss	(3.23)	(0.10)	(1.25)	(3.98)
	b) Items that will be reclassified to profit or loss	2.57	(2.04)	(0.27)	13.00
	Total Other Comprehensive Income (net of tax)	(0.66)	(2.14)	(1.52)	9.02
11	Total Comprehensive Income / (Loss) for the period (9+10)	(58.42)	141.41	(57.37)	(1.63)
12	Net Profit attributable to				
	a) Owners of the Company	(57.76)	143.55	(55.85)	(10.65)
	b) Non controlling interest	-	-	-	-
13	Other Comprehensive income / (Loss) attributable to				
	a) Owners of the Company	(0.66)	(2.14)	(1.52)	9.02
	b) Non controlling interest	-	-	-	-
14	Total Comprehensive income / (Loss) attributable to				
	a) Owners of the Company	(58.42)	141.41	(57.37)	(1.63)
	b) Non controlling interest	-	-	-	-
15	Paid up equity share capital (Face value of Rs. 5/- each)	11.02	11.02	10.12	11.02
16	Other Equity (excluding Revaluation Reserve as per the audited Balance Sheet)				960.03
17	Earnings/(Loss) Per Share (EPS) (Face value of Rs. 5/- each)	Not Annualised	Not Annualised	Not Annualised	Annualised
	(i) Basic (in Rs.)	(26.20)	68.03	(27.60)	(5.05)
	(ii) Diluted (in Rs.)	(26.20)	68.03	(27.60)	(5.05)

Notes:

- The above financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6th August 2025. The statutory auditors of the Company have expressed an unmodified opinion on these financial results.
- Revenue from operations for the quarter is not comparable with previous periods due to the transfer of business unit, effective March 31, 2025.

Exceptional items include the following:
a) Exceptional income represents gain on transfer of business unit of Rs. 144.94 Crores and profit on sale of assets of Rs. 91.74 Crores.
b) Exceptional cost represents Shifting expenses incurred towards transfer of Plant & Machinery and Equipments to the new plant at Thervoy Kandigai, Thiruvallur from Padi location of Rs. 14.28 Crores and one time cost associated with voluntary separation of Rs. 25.71 Crores.
- The figures of the preceding three months ended March 31st 2025 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the preceding financial year, which were subjected to limited review.
- The operations of the Company relate to only one segment viz., automotive components.
- Figures for the previous periods have been regrouped, wherever necessary, to conform to the current period's classification.

FOR SUNDARAM-CLAYTON LIMITED

Date : 6th August 2025

R Gopalan
Chairman



SUNDARAM-CLAYTON LIMITED (Formerly known as Sundaram-Clayton DCD Limited) Regd office: "Chaitanya", No. 12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006 Tel : 044-2833 2115, Website : www.sundaram-clayton.com Email : corpsec@sundaramclayton.com CIN : L51100TN2017PLC118316 Additional disclosures as per Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015				
Pursuant to Non-Convertible Debentures of SUNDARAM-CLAYTON LIMITED being listed, below are the details on a consolidated basis as per listing regulations :				
Particulars	Quarter Ended			Year Ended
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
	(Unaudited)			(Audited)
Net Debt to Equity : (no. of times) [Refer note (i)]	1.64	1.51	2.91	1.51
Debt service coverage ratio (no. of times) [Refer note (ii)] *	0.25	1.40	0.07	0.14
Interest service coverage ratio (no. of times) [Refer note (iii)]	0.71	1.78	0.49	1.09
Outstanding Debt - Rs. In Crores	1,507.67	1,488.89	1,603.90	1,488.89
Outstanding redeemable preference shares (Qty) - Nos	-	-	8,73,032	-
Outstanding redeemable preference shares (Rs. In Crores)	-	-	0.87	-
Capital Redemption Reserve	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE
Debenture Redemption Reserve	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE
Securities Premium (net of issue expenses) - Rs. In Crores	382.09	382.09	-	382.09
Net Worth - Rs. In Crores (Refer note (iv))	912.63	971.05	542.79	971.05
Net profit after tax - Rs. In Crores	(57.76)	143.55	(55.85)	(10.65)
Earnings per share - Rs Per share (Basic & Diluted - Not annualised)	(26.20)	68.03	(27.60)	(5.05)
Current ratio (no. of times) [Refer note (v)]	0.65	0.74	0.64	0.74
Long term debt to working capital - in times [Refer note (vi)]	-	-	-	-
Bad debts to Accounts receivable ratio [Refer note (vii)]	-	-	-	-
Current liability ratio [Refer note (viii)]	0.57	0.53	0.57	0.53
Total debts to Total assets ratio (no. of times) [Refer note (ix)]	0.49	0.48	0.56	0.48
Debtors Turnover (no. of times) [Refer note (x)]	6.91	8.33	7.83	7.60
Inventory Turnover (no. of times) [Refer note (xi)]	2.67	2.95	3.25	3.18
Operating Margin in % [Refer note (xii)]	3.19	5.35	1.70	4.20
Net Profit Margin in % [Refer note (xiii)]	(11.29)	(5.58)	(9.62)	(7.90)
Credit rating issued by CRISIL for NCD	AA-/ Negative			
Previous due dates for payment of interest / principal	16.08.2024			
Next due date for payment of interest for NCD	18.08.2025			
Notes: (i) Net Debt to Equity - [(Total borrowings - Cash and cash equivalents) / Equity (including profit from exceptional item)] (ii) Debt service coverage ratio - (Earnings before Tax , Exceptional item, Depreciation and Interest on non current borrowings) / (Interest on non current borrowings + Principal repayment of Long term borrowings made during the period) *This ratio for the period ended 31 March 2025 considers prepayment of term loans Rs.244.21 Crores made from Proceeds of QIP. (iii) Interest service coverage ratio - (Earnings before Tax , Exceptional item , Depreciation and Interest) / (Interest) (iv) Network - Rs. In Crores - Network as per Section 2(57) of the Companies Act, 2013. (v) Current ratio - [Current Assets / Current Liabilities] (vi) Long term debt to working capital - [Non Current borrowings/(Current Asset - Current Liabilities including current maturity of Long term borrowing)] (vii) Bad debts to Accounts receivable ratio - [Bad debts written off / Trade Receivables] (viii) Current liability ratio - [Current Liability / Total Liability] (ix) Total debts to Total assets - [(Non current borrowing including current maturity + Current borrowing) / Total Assets] (x) Debtors Turnover - [Annualised Turnover / Average Debtors] (xi) Inventory Turnover - [Annualised Cost of goods sold / Average Inventory] (xii) Operating Margin - [Operating EBITDA / Turnover] (xiii) Net Profit Margin - [Net profit before exceptional items / Turnover] (xiv) The Company has maintained asset cover sufficient to discharge the principal amount at all times for the unsecured non-convertible debt securities issued.				
FOR SUNDARAM-CLAYTON LIMITED				
R Gopalan Chairman				
Date : 6th August 2025				



Annexure 1 : Security Cover Certificate As Per Regulation 54(3) of the Securities and Exchange Board Of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on 30th June, 2025

(Rs. In crores)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market value for pari passu charge assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable	Total Value=(K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment														
Capital Work-in- Progress														
Right of Use Assets														
Goodwill														
Intangible Assets														
Intangible Assets under Development														
Investments														
Loans														
Inventories														
Trade Receivables														
Cash and Cash Equivalents														
Bank Balances other than Cash and Cash Equivalents														
Others														
Total		-	-	-	-	-	-	-	-	-	-	-	-	-
LIABILITIES														
Debt securities to which this certificate pertains														-
Other debt sharing pari-passu charge with above debt														-
Other Debt (ECB+Sec)														-
Subordinated debt														-
Borrowings														-
Bank (TL)														-
Debt Securities (PDI)														-
Others (CP)														-
Trade payables														-
Lease Liabilities														-
Provisions (Incl NPA)														-
Others-Liabilities														-
Total		-	-	-	-	-	-	-	-	-	-	-	-	-
Cover on Book Value														
Cover on Market Value														
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

For Sundaram-Clayton Limited

R Gopalan
Chairman

Date : 6th August 2025





Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

Statement of utilization of issue proceeds on issuance of listed Non-Convertible Debt Securities as per Regulations 52(7) and 52(7A) of Listing Regulations

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs in Cr)	Funds utilized (Rs in Cr)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Sundaram-Clayton Limited									Not Applicable

B. Statement on deviation / variation in utilisation of funds raised:

Particulars					Remarks	
Name of listed entity					Sundaram-Clayton Limited	
Mode of fund raising					Not Applicable	
Date of raising funds						
Amount raised						
Report filed for quarter ended						
Monitoring Agency						
Monitoring Agency Name, if applicable						
Is there a deviation/ variation in use of funds raised?						
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders						
If Yes, Date of shareholder Approval						
Explanation for the deviation/ variation						
Comments of the audit committee after review						
Comments of the auditors, if any						
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable						
Deviation or variation could mean: <ol style="list-style-type: none"> Deviation in the objects or purposes for which the funds have been raised or Deviation in the amount of funds actually utilized as against what was originally disclosed or Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc. 						
Name of the signatory: P D Dev Kishan Designation: Company Secretary Date: 6th August 2025						



Sundaram Clayton reports strong growth in EBITDA in Q1 FY 2025-26

Chennai, Aug 6, 2025: Sundaram Clayton Limited (SCL) reports a strong EBITDA improvement of 16% with Q1 FY 2025-26 at Rs. 70.6 Cr as against Rs. 61.1 Cr in Q1 2024-25. The standalone revenue for the financial year Q1 2025-26 at Rs. 444.1 Cr as against Rs. 553.6 Cr in Q1 2024-25 (includes revenue from the Hosur business sold in Q4 FY2024-25).

INDIA OPERATIONS:

The operations have ramped up smoothly at Thervoy Kandigai Plant (TKP), the new plant, without any disruptions, following the commencement of full-scale operations at its state-of-the-art mega die-casting smart factory at in Chennai.

To achieve further operational efficiencies, SCL India has adopted a strategy to consolidate its 3 plants (TKP, Oragadam and Mahindra World City) into 2 plants (TKP and Oragadam). The consolidation is in its final stages.

USA OPERATIONS:

The North American market in 2025 has experienced pronounced volatility. There is ongoing softness seen in overall North American market.

However, the Company considers North America as a long term strategic market with growth opportunities, evidenced by its US plant in Southern Carolina. Serial production and supplies to customers have started from its 4,400 Ton machine. With this operationalised, the US operations registered highest quarterly sales performance of Rs. 79.7 Cr since inception in Q1 FY26, reflecting an increase of 32% over Q1 2024-25

About Sundaram Clayton

Sundaram Clayton Limited (SCL) is a leading manufacturer of engineered aluminium die-cast components for the automotive sector. Established in 1962, SCL provides high-quality, innovative solutions to global customers in the commercial and passenger vehicle segments. With a strong focus on sustainability, SCL continues to lead the way in lightweighting, advanced manufacturing, and future-ready automotive solutions.
