



# Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

Registered Office:  
"Chaitanya",  
No. 12, Khader Nawaz Khan Road,  
Nungambakkam,  
Chennai – 600006  
PH: 044 28332115

29<sup>th</sup> January 2026

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**Scrip Code: 544066**

National Stock Exchange of India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051  
**Scrip code: SUNCLAY**

Dear Sir / Madam,

**Subject : Outcome of the Board Meeting - Unaudited Standalone and Consolidated financial results for the quarter ended 31<sup>st</sup> December 2025 (Limited Reviewed)**

**Ref. : Our letter dated 13<sup>th</sup> January 2026**

In terms of the provisions of Regulation 30 (read with Part A of Schedule III) and Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), the Board of Directors at its meeting held today, have *inter-alia*, approved the unaudited financial results (both Standalone and Consolidated) of the Company for the quarter ended 31<sup>st</sup> December 2025. In terms of Regulations 30 of the Listing Regulations, we are enclosing a copy of the same for your information and records.

Pursuant to Regulation 33 of the Listing Regulations, Limited Review Report for unaudited Standalone and Consolidated financial results is enclosed.

Further, we also enclose the press release issued by the Company.

The above financial results have been duly approved by the Board of Directors at its meeting held today, which commenced at 11.45 A.M. and concluded at 12.40 P.M.

This may kindly be taken on your records.

Thanking you.

Yours faithfully,

For **Sundaram-Clayton Limited**

**P D Dev Kishan**  
**Company Secretary**  
Encl.: a/a

**Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Standalone  
Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligation  
and Disclosure Requirements) Regulation 2015, as amended**

Review report  
To the Board of Directors  
Sundaram-Clayton Limited  
(formerly known as Sundaram-Clayton DCD Limited)

1. We have reviewed the accompanying statement of Unaudited standalone financial results of **Sundaram-Clayton Limited** (Formerly Known as Sundaram-Clayton DCD Limited) ("the Company"), for the quarter ended December 31, 2025 and year to date from April 1, 2025 to December 31, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement, in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulation. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for Raghavan, Chaudhuri & Narayanan

Chartered Accountants  
Firm Regn. No: 007761S

V Sathynarayanan

Partner

Membership No. 027716

Place: Chennai

Date: January 29, 2026

UDIN: 26027716VUXZBP4013



**SUNDARAM-CLAYTON LIMITED**  
 (Formerly known as Sundaram-Clayton DCD Limited)  
 Regd office: "Chaitanya", No. 12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006  
 Tel : 044-2833 2115, Website : [www.sundaram-clayton.com](http://www.sundaram-clayton.com) Email : [corpsec@sundaramclayton.com](mailto:corpsec@sundaramclayton.com)  
 CIN : LS1100TN2017PLC118316

**STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025**

S.No.	Particulars	Quarter Ended			Nine Months Ended		(Rs. in Crores)
		31.12.2025	30.09.2025	31.12.2024 (Unaudited)	31.12.2025	31.12.2024	
<b>1</b>	<b>Income</b>						
a) Revenue from operations	444.23	458.57	496.43	1,344.92	1,584.60	2,109.14	
b) Other income	6.62	4.28	3.66	12.83	11.18	13.66	
<b>Total Income</b>	<b>450.85</b>	<b>462.85</b>	<b>500.09</b>	<b>1,357.75</b>	<b>1,595.78</b>	<b>2,122.80</b>	
<b>2</b>	<b>Expenses</b>						
a) Cost of materials consumed	193.14	226.90	232.97	623.65	825.43	1,078.71	
b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	7.50	(7.51)	25.48	11.88	7.86	21.16	
c) Employee benefit expense	49.32	59.85	60.70	171.02	187.64	246.96	
d) Finance costs	22.51	19.90	20.13	62.13	52.62	72.22	
e) Depreciation and amortisation expense	30.82	33.28	30.82	92.57	81.72	115.55	
f) Other expenses	112.18	104.52	107.27	312.81	367.52	478.81	
<b>Total Expenses</b>	<b>415.47</b>	<b>436.94</b>	<b>477.37</b>	<b>1,274.06</b>	<b>1,522.79</b>	<b>2,013.41</b>	
<b>3</b>	<b>Profit before Exceptional items (1-2)</b>	<b>35.38</b>	<b>25.91</b>	<b>22.72</b>	<b>83.69</b>	<b>72.99</b>	<b>109.39</b>
<b>4</b>	<b>Exceptional Items - Gain / (Loss)</b>	<b>(7.67)</b>	<b>-</b>	<b>(7.97)</b>	<b>(7.67)</b>	<b>(11.30)</b>	<b>196.69</b>
<b>5</b>	<b>Profit after Exceptional items before tax (3+4)</b>	<b>27.71</b>	<b>25.91</b>	<b>14.75</b>	<b>76.02</b>	<b>61.69</b>	<b>305.08</b>
<b>6</b>	<b>Tax expense</b>						
a) Current tax	8.07	4.38	3.22	17.43	15.47	53.10	
b) Deferred tax	(1.10)	1.34	1.18	0.65	(2.22)	(4.94)	
Total tax expense	<b>6.97</b>	<b>5.72</b>	<b>4.40</b>	<b>18.08</b>	<b>13.25</b>	<b>48.16</b>	
<b>7</b>	<b>Profit / (Loss) for the Period (5-6)</b>	<b>20.74</b>	<b>20.19</b>	<b>10.35</b>	<b>57.94</b>	<b>48.44</b>	<b>257.92</b>
<b>8</b>	<b>Other Comprehensive Income / (Loss) (net of tax)</b>						
a) Items that will not be reclassified to profit or loss	(1.72)	(0.42)	(0.33)	(5.37)	(3.88)	(3.98)	
b) Items that will be reclassified to profit or loss	0.05	(0.05)	-	-	-	-	
Total Other Comprehensive Income (net of tax)	<b>(1.67)</b>	<b>(0.47)</b>	<b>(0.33)</b>	<b>(5.37)</b>	<b>(3.88)</b>	<b>(3.98)</b>	
<b>9</b>	<b>Total Comprehensive Income/(loss) for the period (7+8)</b>	<b>19.07</b>	<b>19.72</b>	<b>10.02</b>	<b>52.57</b>	<b>44.56</b>	<b>253.94</b>
<b>10</b>	<b>Paid up equity share capital (Face value of Rs.5/- each)</b>	11.02	11.02	11.02	11.02	11.02	11.02
<b>11</b>	<b>Other Equity (excluding Revaluation Reserve as per the audited Balance Sheet)</b>						1,413.06
<b>12</b>	<b>Earnings Per Share (EPS)(Face value of Rs.5/- each)</b>						
(i) Basic (in Rs.)	9.41	9.16	4.78	26.28	23.38	122.23	
(ii) Diluted (in Rs.)	9.41	9.16	4.78	26.28	23.38	122.23	
		<b>Not annualised</b>	<b>Not annualised</b>	<b>Not annualised</b>	<b>Not annualised</b>	<b>Not annualised</b>	<b>Annualised</b>

Notes:

- The above financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 29, 2026. The statutory auditors of the Company have expressed an unmodified opinion on these financial results.
- Revenue from operations for the quarter and nine months ended is not comparable with previous periods due to the transfer of business unit, effective March 31, 2025.
- During the quarter, the Company has invested Rs.119.86 Crores in its overseas wholly owned subsidiary, Sundaram Holding USA Inc.
- The exceptional cost for the quarter and period ended December 31, 2025 is Rs. 7.67 crores which is on account of past period employee benefit liability as calculated under the 'New Labour Codes' which became effective November 21, 2025. The Government is in the process of notifying related rules to the New Labour Codes and Impact, if any, will be evaluated and accounted for in accordance with applicable accounting standards in the period in which they are notified.
- Exceptional items in previous year ended March 31, 2025 includes the following:
  - Exceptional income represents gain on transfer of business unit of Rs. 144.94 Crores and profit on sale of assets of Rs. 91.74 Crores.
  - Exceptional cost represents Shifting expenses incurred towards transfer of Plant & Machinery and Equipment to the new plant at Thervoy Kandigai, Thuvallur from Padi location of Rs. 14.28 Crores and one time cost associated with voluntary separation of Rs. 25.71 Crores.
- Exceptional cost in nine months ended December 31, 2024 represents shifting expenses incurred towards transfer of Plant & Machinery and Equipments to the newly established Plant at Thervoy Kandigai, Chennai from Padi location.
- The Company has executed an Agreement to Sell on January 8, 2026 with M/s. Canopy Living LLP (a joint venture between Arhant Foundations & Housing Limited and Prestige Estates Projects Limited) for the sale of its 16.381 acre land located at Korattur Village, Chennai. Under the terms of the agreement, an advance payment of Rs. 25 crore has been received on January 9, 2026.
- The operations of the Company relate to only one segment viz., automotive components.
- Figures for the previous periods have been regrouped, wherever necessary, to conform to the current period's classification.



FOR SUNDARAM-CLAYTON LIMITED

  
 R. Gopalan  
 Chairman

Date : January 29, 2026  
 Place : Chennai

**Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as Amended**

Review Report to  
The Board of Directors,  
Sundaram-Clayton Limited  
(Formerly known as Sundaram-Clayton DCD Limited)

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of **Sundaram-Clayton Limited** (formerly known as Sundaram-Clayton DCD Limited)(the “Holding Company”), its subsidiaries (the Holding Company and its subsidiaries together referred to as “the Group”), and its share of the net profit after tax and total comprehensive income of its associate, for the quarter ended December 31 , 2025 and year to date from April 1, 2025 to December 31, 2025 (the ‘Statement’) being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended (“Listing Regulations”).
2. The Holding Company’s Management is responsible for the preparation of the Statement, in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 “Interim Financial Reporting” (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing regulations. The Statement has been approved by the Holding Company’s Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, ‘Review of Interim Financial Information Performed by the Independent Auditor of the Entity’ issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Holding Company’s personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We have also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities as mentioned in Annexure 1.



5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information/financial result of 5 subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total revenues of Rs. 64.72 Crores and Rs. 200.28 Crores, total net loss after tax of Rs. 72.36 Crores and Rs. 231.34 Crores, total comprehensive loss of Rs. 72.36 Crores and Rs. 231.34 Crores, for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively, as considered in the unaudited consolidated financial results. These interim financial information / financial results have been reviewed by other auditor's whose report has been furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

7. The unaudited consolidated financial results include the interim financial information / financial results of Three subsidiaries which have not been reviewed by their auditors and are based solely on management certified accounts, whose interim financial information/financial results reflect total revenues of Rs. 2.25 crores and Rs. 7.07 crores, total losses after tax of Rs. 0.10 crores and Rs. 0.26 crores and total comprehensive loss of Rs. 0.10 crores and Rs. 0.26 crores, for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively, as considered in the unaudited consolidated financial results. The unaudited consolidated financial results also reflect the Group's share of Net Profit amounting to Rs. 0.09 crores and Rs. 0.81 crores and total comprehensive income of Rs. 0.09 crores and Rs. 0.81 crores, for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively, as considered in the unaudited consolidated financial results from One associate whose interim financial information were not reviewed by their respective auditors and are based solely on their management certified accounts. According to the information and explanations given to us by the Management, this financial information is not material to the Group.

Our conclusion on the statement is not modified in respect of the above matter.



8. Seven subsidiaries are located outside India whose financial information have been prepared in accordance with accounting principles generally accepted in their respective countries. The Parent Company's Management has converted this financial information to Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India from accounting principles generally accepted in their countries. We have reviewed these conversion adjustments made by the Company's Management. Our conclusion in so far as it relates to such subsidiaries, is based on the aforesaid conversion adjustments prepared by the Company's Management and reviewed by us.

Our conclusion on the statement is not modified in respect of the above matter.

for **Raghavan, Chaudhuri & Narayanan**

Chartered Accountants  
Firm Regn. No. 007761S



**V Sathyanarayanan**

Partner

Membership No. 027716

Place: Chennai

Date: January 29, 2026

UDIN: 26027716DGJEGW8456



**Annexure to Limited Review report**

**List of Subsidiaries**

- 1 Sundaram Holding USA Inc, Delaware, USA (Wholly owned subsidiary)
- 2 Sundaram – Clayton (USA) Limited, USA (Wholly owned subsidiary)
- 3 Sundaram – Clayton GmbH, Germany (Wholly owned subsidiary)
- 4 SCL Properties Private Limited, Chennai (Wholly owned subsidiary)

1 **Subsidiaries of Sundaram Holding USA Inc**

- I Green Hills Land Holding LLC, South Carolina, USA
- II Component Equipment Leasing LLC, South Carolina, USA
- III Sundaram – Clayton (USA) LLC, South Carolina, USA
- IV Premier Land Holding LLC, South Carolina, USA

**List of Associates**

- 1 Sundram Non-Conventional Energy Systems Limited, Chennai



**SUNDARAM-CLAYTON LIMITED**  
(Formerly known as Sundaram-Clayton DCD Limited)  
Regd office: "Chaitanya", No. 12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006  
Tel : 044-2833 2115, Website : [www.sundaram-clayton.com](http://www.sundaram-clayton.com) Email : [corpsec@sundaramclayton.com](mailto:corpsec@sundaramclayton.com)  
CIN : L51100TN2017PLC118316

**STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025**

(Rs. In Crores)

S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended	
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025	
1	<b>Income</b>				(Unaudited)		(Audited)	
	a) Revenue from operations	501.11	494.75	529.35	1,507.50	1,672.38	2,259.30	
	b) Other income	4.85	3.85	3.66	12.38	11.18	23.93	
	<b>Total Income</b>	<b>505.96</b>	<b>498.60</b>	<b>533.01</b>	<b>1,519.88</b>	<b>1,683.56</b>	<b>2,283.23</b>	
2	<b>Expenses</b>							
	a) Cost of materials consumed	218.71	250.78	238.22	710.07	875.13	1,159.28	
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	8.77	(14.58)	19.35	10.01	(10.29)	23.62	
	c) Employee benefit expenses	92.45	103.35	87.70	303.40	289.74	390.67	
	d) Finance costs	28.54	26.59	27.13	81.38	79.71	103.64	
	e) Depreciation and amortisation expense	49.23	51.14	45.31	146.18	123.91	173.11	
	f) Other expenses	145.41	140.37	146.41	417.23	454.52	591.09	
	<b>Total Expenses</b>	<b>543.11</b>	<b>557.65</b>	<b>564.12</b>	<b>1,668.27</b>	<b>1,812.72</b>	<b>2,441.41</b>	
3	<b>Profit / (Loss) before Share of Profit/(Loss) of associates and Exceptional Items (1-2)</b>	<b>(37.15)</b>	<b>(59.05)</b>	<b>(31.11)</b>	<b>(148.39)</b>	<b>(129.16)</b>	<b>(158.18)</b>	
4	Share of profit/(loss) of Associates	0.09	0.60	0.06	0.81	0.30	0.36	
5	<b>Profit / (Loss) before Exceptional items (3+4)</b>	<b>(37.06)</b>	<b>(58.45)</b>	<b>(31.05)</b>	<b>(147.58)</b>	<b>(128.86)</b>	<b>(157.82)</b>	
6	Exceptional items - Gain / (Loss)	(7.67)	-	(7.97)	(7.67)	(11.30)	196.69	
7	<b>Profit / (Loss) after Exceptional items before tax (5+6)</b>	<b>(44.73)</b>	<b>(58.45)</b>	<b>(39.02)</b>	<b>(155.25)</b>	<b>(140.16)</b>	<b>38.87</b>	
8	Tax expense							
	a) Current tax	8.29	4.56	3.95	18.13	16.26	54.46	
	b) Deferred tax	(1.10)	1.34	1.18	0.65	(2.22)	(4.94)	
	<b>Total tax expense</b>	<b>7.19</b>	<b>5.90</b>	<b>5.13</b>	<b>18.78</b>	<b>14.04</b>	<b>49.52</b>	
9	<b>Profit/(loss) for the Period (7-8)</b>	<b>(51.92)</b>	<b>(64.35)</b>	<b>(44.15)</b>	<b>(174.03)</b>	<b>(154.20)</b>	<b>(10.65)</b>	
10	<b>Other Comprehensive Income (net of tax)</b>							
	a) Items that will not be reclassified to profit or loss	(1.72)	(0.42)	(0.33)	(5.37)	(3.88)	(3.98)	
	b) Items that will be reclassified to profit or loss	10.93	26.42	12.69	39.92	15.04	13.00	
	<b>Total Other Comprehensive Income (net of tax)</b>	<b>9.21</b>	<b>26.00</b>	<b>12.36</b>	<b>34.55</b>	<b>11.16</b>	<b>9.02</b>	
11	<b>Total Comprehensive Income / (Loss) for the period (9+10)</b>	<b>(42.71)</b>	<b>(38.35)</b>	<b>(31.79)</b>	<b>(139.48)</b>	<b>(143.04)</b>	<b>(1.63)</b>	
12	<b>Net Profit attributable to</b>							
	a) Owners of the Company	(51.92)	(64.35)	(44.15)	(174.03)	(154.20)	(10.65)	
	b) Non controlling interest	-	-	-	-	-	-	
13	<b>Other Comprehensive income / (Loss) attributable to</b>							
	a) Owners of the Company	9.21	26.00	12.36	34.55	11.16	9.02	
	b) Non controlling interest	-	-	-	-	-	-	
14	<b>Total Comprehensive income / (Loss) attributable to</b>							
	a) Owners of the Company	(42.71)	(38.35)	(31.79)	(139.48)	(143.04)	(1.63)	
	b) Non controlling interest	-	-	-	-	-	-	
15	Paid up equity share capital (Face value of Rs. 5/- each)	11.02	11.02	11.02	11.02	11.02	11.02	
16	Other Equity (excluding Revaluation Reserve as per the audited Balance Sheet)						960.03	
17	<b>Earnings/(Loss) Per Share (EPS) (Face value of Rs. 5/- each)</b>							
	(i) Basic (in Rs.)	Not Annualised (23.55)	Not Annualised (29.19)	Not Annualised (20.34)	Not Annualised (78.94)	Not Annualised (74.41)	Annualised (5.05)	
	(ii) Diluted (in Rs.)	Not Annualised (23.55)	Not Annualised (29.19)	Not Annualised (20.34)	Not Annualised (78.94)	Not Annualised (74.41)	Annualised (5.05)	

Notes:

- The above financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 29, 2026. The statutory auditors of the Company have expressed an unmodified opinion on these financial results.
- Revenue from operations for the quarter and nine months ended is not comparable with previous periods due to the transfer of business unit, effective March 31, 2025.
- The exceptional cost for the quarter and period ended December 31, 2025 is Rs. 7.67 crores which is on account of past period employee benefit liability as calculated under the 'New Labour Codes' which became effective November 21, 2025. The Government is in the process of notifying related rules to the New Labour Codes and impact, if any, will be evaluated and accounted for in accordance with applicable accounting standards in the period in which they are notified.
- Exceptional items in previous year ended March 31, 2025 includes the following:
  - Exceptional income represents gain on transfer of business unit of Rs. 144.94 Crores and profit on sale of assets of Rs. 91.74 Crores.
  - Exceptional cost represents shifting expenses incurred towards transfer of Plant & Machinery and Equipments to the new plant at Thervoy Kandigai, Thiruvallur from Padi location of Rs. 14.26 Crores and one time cost associated with voluntary separation of Rs. 25.71 Crores.
- Exceptional cost in nine months ended December 31, 2024 represents shifting expenses incurred towards transfer of Plant & Machinery and Equipments to the newly established Plant at Thervoy Kandigai, Chennai from Padi location.
- The Group has executed an Agreement to Sell on January 8, 2026 with M/s. Canopy Living LLP (a joint venture between Arhant Foundations & Housing Limited and Prestige Estates Projects Limited) for the sale of its 16.381 acre land located at Korattur Village, Chennai. Under the terms of the agreement, an advance payment of Rs. 25 crore has been received on January 9, 2026.
- The operations of the Company relate to only one segment viz., automotive components.
- Figures for the previous periods have been regrouped, wherever necessary, to conform to the current period's classification.



FOR SUNDARAM-CLAYTON LIMITED



R. Gopalan  
Chairman

# PRESS RELEASE



## Sundaram Clayton continues to report strong growth in EBITDA for Q3 FY 2025-26

**Chennai, Jan 29, 2026:** Sundaram Clayton Limited (SCL) reports its EBITDA of 19.7 % at Rs. 88.7 Cr for Q3 FY 2025-26 as against EBITDA 14.7 % of Rs. 73.7 Cr in Q3 2024-25. The standalone revenue is at Rs. 450.8 Cr for Q3 2025-26 as against Rs.500.1 Cr for Q3 2024-25 (which includes revenue of Rs. 99.6 Cr from the 2W casting business, Hosur, which was sold in Q4 FY2024-25).

The EBITDA for the nine months period is at Rs. 238.4 Cr (17.6%) as against Rs. 207.3 Cr (13.0%) in the corresponding period last year. Standalone revenue is at Rs. 1,357.8 Cr for the nine months period vs Rs.1,595.8 Cr in the corresponding period last year (which includes revenue of Rs. 307.8 Cr from the 2W casting business, Hosur, which was sold in Q4 FY2024-25).

### **MARKET OVERVIEW:**

**Domestic:** The Indian automobile industry recorded a strong performance in Q3 FY26, driven by robust demand in both Commercial Vehicles (CV) and Passenger Vehicles (PV) segments. The quarter marked one of the strongest festive-season performances in recent years, supported by improved consumer sentiments, replacement demand and stable financing conditions

**Exports:** The North American truck market witnessed drop in demand during Q3 FY26. The market performance during the quarter was shaped by geopolitical uncertainties, freight environment softness and cautious fleet capital allocation

### **INDIA OPERATIONS:**

The final phase of plant consolidation, involving the integration of the Mahindra World City facility into the Oragadam Plant, has been successfully completed during the quarter. This milestone marks a significant step in enhancing the operational efficiency.

SCL continues to receive strong appreciation from customers visiting its state-of-the-art mega die-casting smart factory at Thervoy Kandigai Plant (TKP), Chennai, recognizing its advanced manufacturing capabilities, digitalization, and sustainability.

During the quarter, SCL was recognized by its customers for Quality Excellence and Sustainable Practices, reaffirming its commitment to superior product quality and responsible manufacturing. As part of its sustainability roadmap, the solar rooftop implementation at TKP has been successfully completed.

In recognition of these initiatives, SCL was also conferred the Silver Award at the India Green Manufacturing Challenge 2025.

# PRESS RELEASE



## **USA OPERATIONS:**

SCL continues to be a trusted strategic partner to our esteemed customers. With latest thrust on local manufacturing, SCL is uniquely poised to leverage domestic growth opportunities in USA in the long run.

The company continues to engage with the customers and ramping up of new products.

## **About Sundaram Clayton**

Sundaram Clayton Limited (SCL) is a leading manufacturer of engineered aluminium die-cast components for the automotive sector. Established in 1962, SCL provides high-quality, innovative solutions to global customers in the commercial and passenger vehicle segments. With a strong focus on sustainability, SCL continues to lead the way in lightweighting, advanced manufacturing, and future-ready automotive solutions.

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